

**STATEMENT OF WORK**  
**Conservation Planning**  
**National Template**

These deliverables apply to this individual plan. For other planning or practice deliverables refer to those specific Statements of Work.

## PLANNING

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***NOTE: NRCS retains responsibility for all decision-making, findings, and consultation required of Federal agencies related to compliance with several resources protection laws, including but not limited to the National Historic Preservation Act (NHPA), the Endangered Species Act (ESA), and the National Environmental Policy Act (NEPA). Technical Service Providers shall work with the program participants to ensure that all approvals, authorities, rights, permits, and easements necessary for conduct of this planning have been obtained prior to implementation of the work.***

***NOTE: NRCS policy requires that technical assistance provided for conservation planning follow the guidance and processes in the NRCS National Planning Procedures Handbook (NPPH). For the purposes of providing conservation planning technical assistance, Technical Service Providers are to complete the actions required in the first seven Steps of the NPPH planning process. All deliverables below are based on that requirement. For detailed guidance, planners should refer to the appropriate section of the NRCS NPPH.***

### Deliverables:

1. Identify Problems and Opportunities
  - a. Identification and documentation of resource problems, opportunities, and concerns in the case file assistance notes
  - b. Record of Communications with the client
2. Determine Objectives
  - a. A list of the client's objectives recorded in the case file
3. Inventory Resources
  - a. Detailed resource inventories of the conservation management units, as well as related off-site information
  - b. Information on human considerations
  - c. Identification of other ecological concerns, such as threatened and endangered species
  - d. Identification of cultural resources
  - e. Land units, locations, determinations, and client/land relationships described
  - f. Identification of infrastructure physical features such as roads, houses, fences, power lines and other utilities
  - g. Identification of how the client manages resources, including kinds, amounts, and timing of management activities
  - h. Document resource concerns using assessment tools as referenced in eFOTG, section III
  - i. Benchmark data for the planning area
  - j. Assistance notes for technical services provided to the client
4. Analyze Resource Data
  - a. A complete analysis of all resources inventoried
  - b. Clear statements of the benchmark condition of the conservation management units as well as related off-site information
  - c. Environmental evaluation data
  - d. Cultural resources identification and evaluation data
  - e. Other program and legal evaluations data
  - f. Identification of the causes or conditions that resulted in the resource problems
  - g. A complete definition of problems, opportunities, and concerns (planning step 1 is completed to the extent that the client and planner reach agreement)

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- h. A complete statement of objectives (planning step 2 is completed to the extent that the client and planner reach agreement)
5. Formulate Alternatives
  - a. A description of the alternatives available to the client
  - b. Provide client with a list of applicable permits and certifications that have to be complied with for each alternative
6. Evaluate Alternatives
  - a. A set of practical alternatives that meet NRCS Field Office Technical Guide quality criteria and are compatible with the client's objectives
  - b. An evaluation, for each alternative, displaying the effects and impacts for the client to consider and use as a basis for decision making for the conservation plan
  - c. Technical assistance notes reflecting discussions between the planner and the client
7. Make Decisions
  - a. The plan document (in accordance with NRCS National Planning Procedures Handbook) with the selected alternative(s), including potential program or implementation opportunities, and operation and maintenance
  - b. Schedule of conservation system(s) and practice(s) implementation in the Customer Service Toolkit in the Customer Service Toolkit
  - c. Documentation of Environmental Compliance (all NEPA, Cultural Resources, and other environmental laws and regulations are complied with)
  - d. Certify and report planning acres in progress reporting system.

## REFERENCES

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- NRCS National Planning Procedures Handbook
- NRCS Field Office Technical Guide (eFOTG), All Sections
- NRCS National Environmental Compliance Handbook
- NRCS Cultural Resources Handbook